

Bond Investment Opportunity

Report Date June 8th, 2023

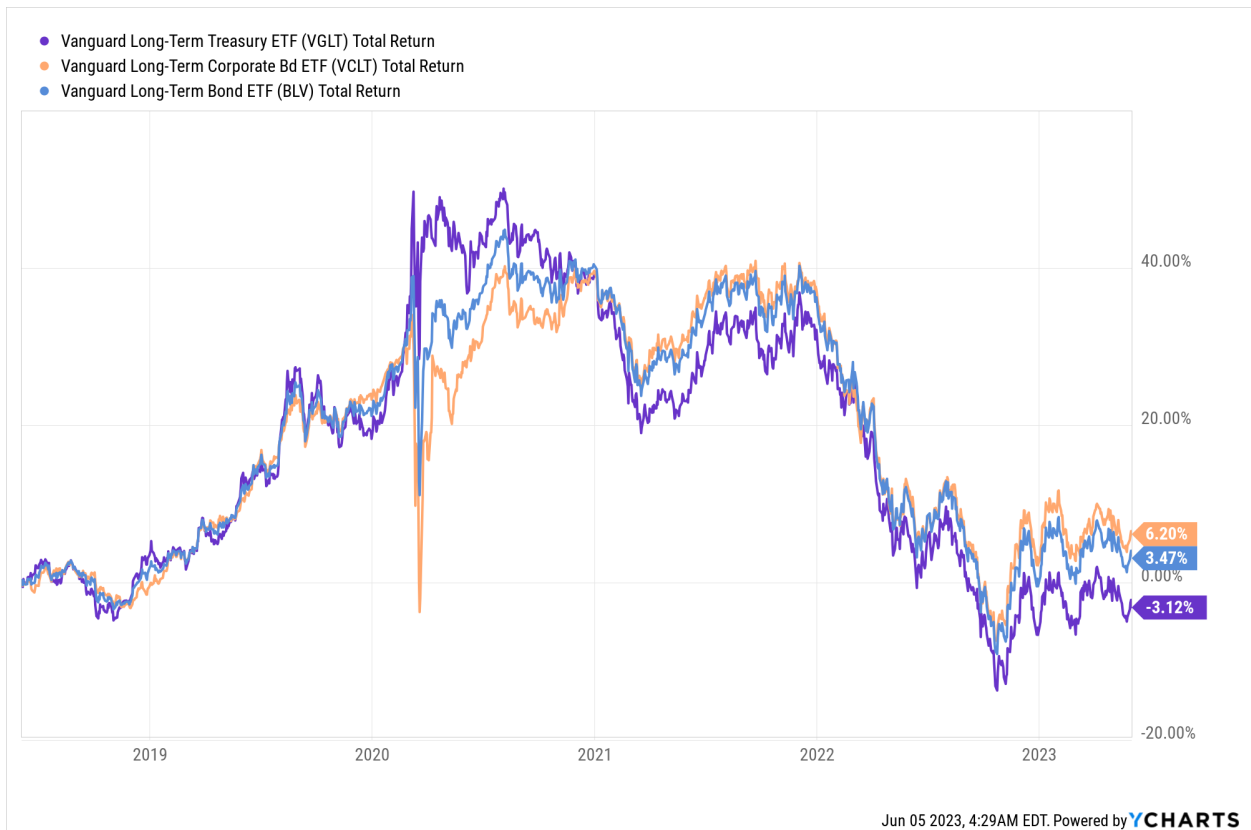
Opportunity

Increase in interest rates has caused the bond market to correct, and in turn the prices of bonds and bond funds have decreased in price. This was mainly brought about by an increase in inflation and the federal government's desire to decrease it, by increasing interest rates. Due to the decrease in the price of bonds, yields have risen.

Recommended Investments via ETFs

1. [VCLT \(link\)](#) Corporate bonds
2. [BLV](#) Government & Corporate bonds
3. [VGLT \(link\)](#) US Treasury bonds

Example Performance Overview of VCLT, BLV & VGLT (approximately over 5 years)



***Please review Disclosures and Disclaimers from RR Portfolios, LLC.

From 2019 to now, please see the following table (values could be estimates, please double check from a professional source)

	Jan 2, 2019	Peak Quote	June 7, 2023 (closing price)
BLV	\$70.13	\$118.09	\$73.25
VCLT	\$82.97	\$113.29	\$76.21
VGLT	\$75.74	\$104.79	\$62.43

Most of the bond values have fallen more than 20% from their peak, if not 40%.

Source of prices: Google Finance, please confirm exact prices, as the above are approximate prices, as they fluctuate.

Strategy

1. Provides diversification
2. Increases passive income
3. Provides a hedge during recessions and depressions, if the market wants safety and Federal Reserve decreases interest rates
4. For long term bonds, the yields or income generated on the principal investment, should continue for the long term, even if the federal reserve decreases the interest rates.
5. If the interest rates are decreased, this should provide a capital appreciation on our principal invested.

Trading & Investing Strategy

1. Please talk to your investment advisor about the exact investing and trading strategy that will be appropriate for your situation.

*****Please review both documents**

1. **Disclosures & Disclaimers by RR Portfolios, LLC.**
2. **Investing Risk**

This report is only meant for clients of RR Portfolios, LLC. Each client should only invest once the risks are understood, and recommend that investments into the following recommendations is only done by your investment professional, or with direct advice or direction from a trusted investment advisor.